

**Auditor's Report On Consolidated Year to Date Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

To  
Board of Directors of  
Alankit Limited

We have audited the accompanying statement of consolidated year to date financial results of Alankit Limited ("the Company") and its subsidiaries (the Company and its subsidiaries together referred to as "the Group") for the period 1<sup>st</sup> April 2018 to 31<sup>st</sup> March 2019 ("the Statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/CFD/FAC/62/2016 dated 5<sup>th</sup> July 2016.

These consolidated year to date financial results have been prepared on the basis of the annual consolidated Ind AS financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these consolidated financial results based on our audit of such annual consolidated Ind AS financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard ("Ind AS"), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed in financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

We did not audit the financial statements of five subsidiaries included in the year to date consolidated financial results, whose consolidated financial statements reflect total assets of Rs. 2763.27 lakhs as at 31<sup>st</sup> March 2019 as well as the total revenue of Rs. 801.31 lakhs for the year ended on that date. These financial statements and other financial information have been audited by other auditors whose reports have been furnished to us, and our opinion on the year to date financial results, to the extent they have been derived from such financial statements is based solely on the report of such other auditors.



In our opinion and to the best of our information and according to the explanations given to us these consolidated financial results:

- (i) include the year to date financial result of subsidiaries Alankit Technologies Limited, Euro Global Brokers Limited, Europlus Financial Services Limited, Alankit Forex India Limited and Verasys Technologies Pvt. Ltd.
- (ii) have been presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular dated 5<sup>th</sup> July, 2016 in this regard and
- (iii) give a true and fair view in conformity with the Ind AS and other accounting principles generally accepted in India of the consolidated net profit including other comprehensive income and other financial information of the group for the year ended 31<sup>st</sup> March, 2019.

Place: New Delhi  
Date: 26<sup>th</sup> May, 2019



For B K Shroff & Co.  
Chartered Accountants  
Firm Registration No. 302166E

*Sanjay Aggarwal*  
Partner  
Membership No. 085128

**Auditor's Report on Standalone Financial Results of Alankit Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 for the quarter/year ended 31<sup>st</sup> March 2019**

To  
Board of Directors of  
Alankit Limited

1. We have audited the accompanying standalone financial results of Alankit Limited ("the Company") for the quarter ended 31st March 2019 and year to date results for the period 1st April 2018 to 31st March 2019 ("the Statement"), attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5<sup>th</sup> July 2016.
2. These standalone quarterly as well as year to date financial results have been prepared on the basis of the annual standalone IND AS financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these standalone financial results based on our audit of such annual standalone IND AS financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standards ("IND AS"), prescribed, under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India.
3. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed in financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
4. In our opinion and to the best of our information and according to the explanations given to us, these quarterly and year to date standalone financial results:
  - (i) Are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 in this regard; and SEBI circular dated 5<sup>th</sup> July 2016 in this regard and
  - (ii) Give a true and fair view of the financial performance (including other comprehensive income) and other financial information for the quarter ended 31st March, 2019 and year to date results for the period 1st April 2018 to 31st March 2019.



**B. K. SHROFF & CO.**  
Chartered Accountants

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5. The figures for the quarter ended 31<sup>st</sup> March 2019 and the corresponding quarter ended in the previous year as reported in these standalone financial results are the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the relevant financial year.

For B K Shroff & Co.  
Chartered Accountants  
Firm Registration No 302166E



*Sanjiv Aggarwal*

Sanjiv Aggarwal  
Partner

Membership Number: 085128

Place: New Delhi  
Date: 26<sup>th</sup> May, 2019

ALANKIT LIMITED								
Regd. Office: 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi-110055								
STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE 4TH QUARTER AND YEAR ENDED MARCH 31, 2019 (Rs. In Lacs)								
CONSOLIDATED		PARTICULARS	STANDALONE					
Year ended			Quarter ended		Year ended			
31-Mar-19 Audited	31-Mar-18 Audited		31-Mar-19 Audited	31-Dec-18 Unaudited	31-Mar-18 Audited	31-Mar-19 Audited	31-Mar-18 Audited	
12,894.18	10,510.33	Revenue from operations	3,799.95	3,194.42	2,483.48	12,302.04	10,443.03	
903.70	382.15	Other Income (net)	405.01	160.47	82.24	694.53	290.13	
13,797.88	10,892.48	<b>Total Income (I+II)</b>	<b>4,204.96</b>	<b>3,354.89</b>	<b>2,565.72</b>	<b>12,996.57</b>	<b>10,733.16</b>	
		<b>Expenses</b>						
1,762.70	663.86	Purchases of stock in trade	633.80	51.46	81.68	1205.34	663.86	
(616.44)	74.40	Changes in Inventories of stock in trade	(276.94)	81.96	57.73	(297.29)	46.59	
5,213.82	2,213.38	Employee benefits expenses	1,493.78	1,450.13	554.00	5073.01	2,207.24	
111.43	69.26	Finance Cost	43.52	27.48	21.78	101.21	67.80	
447.72	354.26	Depreciation & Amortisation expense	100.98	99.97	146.17	368.96	353.94	
1,847.41	1,759.35	Professional Charges	852.85	300.16	467.67	1847.12	1,758.58	
791.29	1,048.57	Data Management & Digitization Charges	216.05	208.60	177.77	791.29	1,048.57	
2,079.98	2,133.76	Other expenses	494.30	509.24	625.08	1862.03	2,045.81	
11,637.91	8,316.85	<b>Total Expenses</b>	<b>3,558.34</b>	<b>2,729.00</b>	<b>2,131.88</b>	<b>10,951.67</b>	<b>8,192.39</b>	
2,159.97	2,575.63	<b>Profit before tax</b>	<b>646.62</b>	<b>625.89</b>	<b>433.84</b>	<b>2,044.90</b>	<b>2,540.77</b>	
		<b>Tax expenses:</b>						
465.57	606.39	Current tax	102.25	161.93	89.52	440.78	608.24	
(20.61)	-	Earlier year taxes	(20.61)	-	-	(20.61)	-	
(71.91)	(1.33)	MAT credit receivable	(54.32)	-	-	(56.66)	-	
388.13	(203.61)	Deferred tax	65.48	96.12	(409.13)	365.13	(202.60)	
1,398.80	2,174.18	<b>Profit for the period</b>	<b>553.81</b>	<b>367.84</b>	<b>753.46</b>	<b>1,316.26</b>	<b>2,135.13</b>	
		<b>Other Comprehensive Income / (Losses)</b>						
		<b>Items that will not be reclassified subsequently to the statement of profit and loss</b>						
14.45	(0.51)	Remeasurement of defined employee benefit plans	14.83	(0.13)	(0.51)	14.45	(0.51)	
0.77	(33.20)	Changes in fair values of investments in equities carried at fair value through OCI	0.77	-	(33.20)	0.77	(33.20)	
(4.21)	0.15	Income Tax on items that will not be reclassified subsequently to the statement	(4.32)	0.04	0.15	(4.21)	0.15	
		<b>Items that will be reclassified subsequently to the statement of profit and loss</b>						
(6.89)	8.62	Exchange differences in translating the financial statement of a foreign operation	4.27	2.87	(0.46)	(6.89)	8.62	
2.01	(2.49)	Income Tax on items that will be reclassified subsequently to the statement of profit & Loss	(1.24)	(0.84)	0.65	2.01	(2.49)	
6.13	(27.43)	<b>Total Other Comprehensive Income / (Losses) (net of tax)</b>	<b>14.32</b>	<b>1.95</b>	<b>(33.37)</b>	<b>6.13</b>	<b>(27.43)</b>	
1404.93	2146.75	<b>Total Comprehensive Income for the Period</b>	<b>568.14</b>	<b>369.79</b>	<b>720.09</b>	<b>1322.39</b>	<b>2107.70</b>	
1,429.58	1,429.58	Total Paid up share capital equity shares (Face value of Re. 1 each full paid)	1429.58	1429.58	1429.58	1429.58	1429.58	
5,915.97	4,883.97	Other Equity (Excluding Revaluation Reserves)				5810.78	4765.48	
		<b>Earning per equity share (face value Re.1/- each)</b>						
0.98	1.52	Basic	0.39	0.26	0.53	0.92	1.49	
0.98	1.52	Diluted	0.39	0.26	0.53	0.92	1.49	

Notes :-

- The above audited results were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 26th May, 2019.
- Figures have been regrouped or rearranged wherever considered necessary. The entire operations of the company relates to only two reportable segment, therefore segment reporting by AS-17 is furnished.
- There is no investor complaint pending as on date.
- Results for the year ended 31.03.2019 & 31.03.2018 are in compliance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act 2013 and aother recognized accounting practices and policies to the extent applicable.
- The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year-to-date figures upto the third quarter of the current financial year.

For Alankit LIMITED

Authorised Signatory/Director

**ALANKIT LIMITED**

Regd. Office: 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi-110055

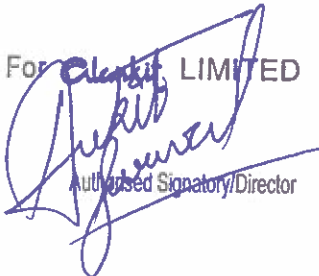
**STATEMENT OF ASSETS AND LIABILITIES (Rs in Lacs)**

Consolidated		Particulars	Standalone	
As at March 31,2019	As at March 31,2018		As at March 31,2019	As at March 31,2018
		<b>ASSETS</b>		
		Non-Current Assets		
2,233.32	652.49	(a) Property, plant and equipments	1995.27	403.67
4,897.11	4,804.26	(b) Intangible assets	4704.77	4,665.71
		(c) Financial Assets		
116.73	115.96	(i) Investments	2193.28	2,084.71
-	-	(ii) Loans	0	-
255.90	769.77	(iii) Other financial assets	254.65	769.52
-	-	(f) Other non - current assets	-	-
<b>7,503.06</b>	<b>6,342.48</b>	<b>Total Non- Current Assets</b>	<b>9,147.97</b>	<b>7,923.60</b>
		<b>Current Assets</b>		
903.80	287.36	(a) Inventories	584.57	287.28
2,681.50	1,404.54	(b) Financial Assets		
		(i) Trade receivables	2,644.47	1,404.52
		(ii) Unbilled revenue	-	-
2,284.21	2,239.69	(ii) Cash and cash equivalents	375.64	430.57
633.39	2,292.80	(c) Other current assets	518.10	2,098.42
<b>6,502.90</b>	<b>6,224.39</b>	<b>Total current assets</b>	<b>4,122.78</b>	<b>4,220.80</b>
<b>14,005.96</b>	<b>12,566.87</b>	<b>TOTAL ASSETS</b>	<b>13,270.75</b>	<b>12,144.40</b>
		<b>EQUITY AND LIABILITIES</b>		
		<b>Equity</b>		
1,429.58	1,429.58	(a) Share capital	1,429.58	1,429.58
5,915.97	4,883.97	(b) Other equity	5,810.78	4,833.08
<b>7,345.55</b>	<b>6,313.55</b>	<b>Total Equity</b>	<b>7,240.36</b>	<b>6,262.66</b>
		<b>Liabilities</b>		
		Non-current liabilities		
		(a) Financial liabilities		
822.28	-	(i) Long-term borrowings	822.28	-
1,683.34	1,873.22	(ii) Other financial liability	1,683.34	1,873.22
142.80	63.68	(b) Employee benefit obligation	139.15	62.84
478.08	89.96	(c) Deferred tax liabilities (net)	462.55	97.43
275.59	354.03	(d) Minority Interest	-	-
<b>3,402.10</b>	<b>2,380.89</b>	<b>Total non-current liabilities</b>	<b>3,107.33</b>	<b>2,033.49</b>
		<b>Current liabilities</b>		
		(a) Financial liabilities		
497.40	492.20	(i) Short-term borrowings	497.40	492.20
1,763.43	2,575.41	(ii) Trade payables	1,460.14	2,575.36
150.97	205.02	(iii) Other financial liability	150.97	205.02
-	9.38	(b) Current income tax liabilities (net)	1.71	9.75
0.85	0.32	(c) Employee benefit obligation	0.47	0.22
845.65	590.11	(d) Other liabilities	812.37	565.71
<b>3,258.31</b>	<b>3,872.44</b>	<b>Total current liabilities</b>	<b>2,923.06</b>	<b>3,848.25</b>
<b>14,005.96</b>	<b>12,566.87</b>	<b>TOTAL EQUITY AND LIABILITIES</b>	<b>13,270.75</b>	<b>12,144.40</b>

For **ALANKIT LIMITED**

*[Signature]*  
Authorized Signatory/Director

Consolidated Segment wise Revenue, Results and Capital Employed (In Lacs)		
Particulars	Year Ended 31.03.2019	Year Ended 31.03.2018
	Audited	Audited
<b>1. Segment Revenue</b>		
a. Segment A- E-Governance services	12177.70	9936.01
b. Segment B-E-Governance Product sale	1620.18	947.43
c. Unallocated	0.00	0.00
<b>Total</b>	<b>13797.88</b>	<b>10883.44</b>
Less: Inter Segment Revenue	-	-
<b>Net Sales/Income from Operations</b>	<b>13,797.88</b>	<b>10,883.44</b>
<b>2. Segment Results (Profit/ loss before Tax and Interest from each Segment)</b>		
a. Segment A- E-Governance services	2326.53	2765.41
b. Segment B-E-Governance Product sale	281.16	157.02
c. Unallocated	-	-
<b>Total</b>	<b>2607.69</b>	<b>2922.43</b>
Less: i) Interest		
ii) Other Un-allocated Expenditure net off	447.72	354.26
iii) Un-allocable Income	-	-
<b>Total Profit Before Tax</b>	<b>2159.97</b>	<b>2568.17</b>
<b>3. Capital Employed</b>		
(Segment Assets-Segment Liabilities)		
a. Segment A- E-Governance services Assets	12285.70	12221.13
a. Segment A- E-Governance services Liabilities	5690.32	6049.97
<b>Capital Employed -Segment A</b>	<b>6595.38</b>	<b>6171.16</b>
b. Segment B- E-Governance Product sale Assets	1720.26	345.69
b. Segment B- E-Governance Product sale Liabilities	970.09	203.35
<b>Capital Employed -Segment B</b>	<b>750.16</b>	<b>142.34</b>
<b>Total</b>	<b>7345.55</b>	<b>6313.50</b>

For **Alaris** LIMITED  
  
 Authorized Signatory/Director



Segment wise Revenue, Results and Capital Employed (In Lacs)					
Particulars	3 Months ended	Quarter ended	Quarter Ended	Year Ended	Year Ended
	(31.03.2019)	(31.12.2018)	(31.03.2018)	31.03.2019	31.03.2018
	Audited	Unaudited	Unaudited	Audited	Audited
<b>1. Segment Revenue</b>					
a. Segment A- E-Governance services	3799.65	3,183.38	2,394.79	11920.63	9816.09
b. Segment B-E-Governance Product sale	405.31	171.51	170.93	1075.94	917.08
c. Unallocated	0	0	0	0.00	0.00
<b>Total</b>	<b>4,204.96</b>	<b>3,354.89</b>	<b>2,565.72</b>	<b>12,996.57</b>	<b>10,733.16</b>
Less: Inter Segment Revenue	0	0	0	0	0
Net Sales/Income from Operations	<b>4,204.96</b>	<b>3,354.89</b>	<b>2,565.72</b>	<b>12,996.57</b>	<b>10,733.16</b>
<b>2. Segment Results (Profit/ loss before Tax and Interest from each Segment)</b>					
a. Segment A- E-Governance services	701.09	707.6	567.95	2291.52	2735.36
b. Segment B-E-Governance Product sale	46.51	18.26	12.06	122.34	159.34
c. Unallocated	0	0	0	0	0
<b>Total</b>	<b>747.60</b>	<b>725.86</b>	<b>580.01</b>	<b>2413.86</b>	<b>2894.70</b>
Less: i) Interest	0	0	0	0	0
ii) Other Un-allocated Expenditure net off	100.98	99.97	146.17	368.96	353.94
iii) Un-allocable Income	0	0	0	0	0
<b>Total Profit Before Tax</b>	<b>646.62</b>	<b>625.89</b>	<b>433.84</b>	<b>2044.90</b>	<b>2540.76</b>
<b>3. Capital Employed</b>					
(Segment Assets-Segment Liabilities)					
a. Segment A- E-Governance services Assets	12213.69	13715.05	11798.71	12213.69	11798.71
a. Segment A- E-Governance services Liabilities	5694.86	6952.55	5678.39	5694.86	5678.39
<b>Capital Employed -Segment A</b>	<b>6518.83</b>	<b>6762.50</b>	<b>6120.32</b>	<b>6518.83</b>	<b>6120.32</b>
b. Segment B- E-Governance Product sale Assets	1057.06	366.91	345.69	1057.06	345.69
b. Segment B- E-Governance Product sale Liabilities	335.53	112.28	203.35	335.53	203.35
<b>Capital Employed -Segment B</b>	<b>721.53</b>	<b>254.63</b>	<b>142.34</b>	<b>721.53</b>	<b>142.34</b>
<b>Total</b>	<b>7240.36</b>	<b>7017.13</b>	<b>6262.65</b>	<b>7240.36</b>	<b>6262.65</b>

For **Alankit LIMITED**

*[Signature]*  
 Authorised Signatory/Director