



Neeraj Jain and Associates
(Company Secretaries)

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To
The Board of Directors
Alankit Limited
205-208, Anarkali Complex,
Jhandewalan Extension,
New Delhi, 110055, India

Subject: Proposed Preferential Issue of Fully Convertible Warrants by Alankit Limited in terms of the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018.

Dear Sir/ Ma'am,

In connection with the proposed preferential issue of up to 10,00,00,000 (Ten Crore) Fully Convertible Warrants ('Warrants'), each carrying a right exercisable by the Warrant holder to subscribe Equity share of the Company of face value of Re. 1/- each, for Cash, to the persons/ entities belonging to the "Promoter & Promoter Group" and "Public" category, at an issue price of 8.60/- (Rupees Eight and sixty paise only) each, being a price higher than the minimum price determined in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 ("SEBI ICDR Regulations") and the price determined through the valuation report obtained from Bhavin R Patel, Registered Valuer, (Registration No.: IBBI/RV/05/2019/11668), for an aggregate amount of up to Rs. 86,00,00,000/- (Rupees Eighty-Six Crore only), as approved by the Board of Directors of the Company in their meeting held on Friday, August 07, 2026, subject to the approval of the members of the Company and consent, exemptions and approvals of Securities and Exchange Board of India ('SEBI'), BSE Limited ('BSE'), National Stock Exchange of India Limited ("NSE") and any other regulatory authority, and in terms of requirements of regulation 163(2), Part III of Chapter V of the SEBI ICDR Regulations, we hereby certify that the proposed preferential issue is being in accordance with the applicable provisions of SEBI ICDR Regulations, to the preferential issue.

Yours faithfully,

For M/s. Neeraj Jain & Associates
(Company Secretaries)




Neeraj Jain
(Proprietor)
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Date: August 7, 2026
Place: Gurugram