

23.03.2020

To,

The General Manager
Department of Corporate Services
Bombay Stock Exchange Limited
P.J Towers, Dalal Street
Mumbai – 400001
Phones: 022 - 2272 3121, 2037, 2041
Fax: 91-22-22721919
corp.relations@bseindia.com
Security Code No. : 531082

The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
C-1, Block G, Bandra – Kurla Complex,
Bandra (E),
Mumbai – 400051
Phones: 022 - 2659 8237, 8238, 8347, 8348
Fax No: (022) 26598120
cmist@nse.co.in
Security Code No. : ALANKIT

Dear Sir(s),

Sub: Intimation of Proposed Acquisition - under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements

This is in furtherance to our disclosures under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements dated 19th March, 2020 and Outcome of Board Meeting dated 19th March, 2020, wherein it was intended that the Company is proposing:

- i) To acquire 14,00,000 equity shares having face value of Rs. 10 each at a price of Rs. 47.30 (as per valuation report of registered valuer dated 12.03.2020) including premium of Rs. 37.30/- per share representing Rs. 6.62 Crores, constituting 100% of paid-up share capital of Alankit Imaginations Limited (“Group Company”), subject to necessary approvals, if any.
- ii) To subscribe to proposed private placement offer of upto 26,00,000 equity shares of face value of Rs. 10 at a price of Rs. 47.30/- including premium of Rs. 37.30/- per share representing investment of Rs. 12.30 Crores in Alankit Imaginations Limited (“Group Company”), subject to necessary approvals, if any.

Further as per NSE query dated 23.03.2020, the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 are given below:

S.no	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.;	Name- Alankit Imaginations Limited Date of Incorporation- 30.05.1994

		<p><u>Share Capital</u> Proposed Authorized Share Capital- Rs. 5,00,00,000</p> <p>(Non STP Form SH-7 has already been filled with Ministry of Corporate Affairs("MCA"), to increase Authorized Share Capital from Rs. 2,00,00,000 to Rs. 5,00,00,000) by Alankit Imaginations Limited to ROC, Delhi.</p> <p>Existing Paid-Up Share Capital- Rs. 1,40,00,000 As on 31.03.2019, the Annual turnover was Rs. 1,56,88,971</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired?	<p>Yes, the acquisition would fall under related party transaction.</p> <p>M/s Alankit Assignments Limited, promoter of Alankit Limited is also Holding Company(Holds 100% Equity Shares) of Alankit imaginations Limited.</p> <p>Mr. Alok Kumar Agarwal, Promoter as well as Non-Executive Director of our Company is also Non- Executive Director of Alankit Imaginations Limited.</p>
3.	Industry to which the entity being acquired belongs	<p>The Company's main business includes dealing in commodity exchanges.</p> <p>It is a SEBI registered Stock Broker of Multi Commodity Exchange of India Limited (MCX), National Commodity & Derivatives Exchange Limited (NCDEX) and Indian Commodities Exchange (ICEX).</p> <p>It is also a registered member of Indian Energy Exchange Limited (IEX).</p>
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	To make Alankit Imaginations Limited, a wholly owned subsidiary Company of Alankit Limited.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Approval is required from MCX, NCDEX, IEX, IEX, SEBI and any other appropriate authority.

6.	Indicative time period for completion of the acquisition	31.03.2020, (Subject to receipt of necessary approvals)								
7.	Nature of consideration - whether cash consideration or share swap and details of the same	Cash consideration.								
8.	Cost of acquisition or the price at which the shares are acquired	At Rs. 47.30 /- each								
9.	Percentage of shareholding / control acquired and / or number of shares acquired	100%								
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>ALANKIT IMAGINATIONS LIMITED was incorporated on May `30, 1994 under the Companies Act, 1956. The Company's main business includes dealing in commodity exchanges.</p> <p><u>Share Capital</u> Proposed Authorized Share Capital- Rs. 5,00,00,000</p> <p>(Non STP Form SH-7 has already been filled with Ministry of Corporate Affairs("MCA"), to increase Authorized Share Capital from Rs. 2,00,00,000 to Rs. 5,00,00,000) by Alankit Imaginations Limited to ROC, Delhi.</p> <p>Existing Paid-Up Share Capital- Rs. 1,40,00,000</p> <p style="text-align: right;">(Rs. In Lakhs)</p> <table border="1"> <thead> <tr> <th>Particulars</th> <th>FY 16-17</th> <th>FY 17-18</th> <th>FY 18-19</th> </tr> </thead> <tbody> <tr> <td>Revenue from Operations</td> <td>179.30</td> <td>215.24</td> <td>156.89</td> </tr> </tbody> </table> <p>Any other Country in which Alankit Imaginations Limited has presence-<u>NO</u></p>	Particulars	FY 16-17	FY 17-18	FY 18-19	Revenue from Operations	179.30	215.24	156.89
Particulars	FY 16-17	FY 17-18	FY 18-19							
Revenue from Operations	179.30	215.24	156.89							

This is for your information and records.

Thanking you.

For ALANKIT LIMITED

**KHUSHBOO ARORA
COMPANY SECRETARY**

CIN : L74900DL1989PLC036860

Registered Office : 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi -110055, India

Corporate Office : Alankit House, 4E/2, Jhandewalan Extension, New Delhi -110055, India

Phone : +91-11-4254 1234 / 2354 1234 | Fax : +91-11-2355 2001 | Website : www.alankit.in | email : info@alankit.com