



Neeraj Jain And Associates

1511, R.G. Trade Tower, Netaji Subhash
Place, Pitampura, New Delhi -110034

Phone: +91-11-45095234

Mobile: +91-9899489541

E-mail: cs.neerajjain@gmail.com

To

The Board of Directors

Alankit Limited

205-208, Anarkali Complex,

Jhandewalan Extension,

New Delhi-110055

Subject	: Proposed Preferential Issue of up-to 4,75,00,000 Equity Shares by Alankit Limited ("the Company") to the person(s) belonging to 'Promoter & Promoter Group' and 'Non-Promoter' Category in terms of Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 ("ICDR Regulations").
----------------	--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

Dear Sir/ Madam,

In connection with the proposed preferential issue up to 47350000 equity shares to person(s) belonging to 'Promoter & Promoter Group' and 'Non-Promoter' Category, towards conversion of outstanding un-secured loan, at an issue price of Rs. 20/- per equity share and up-to 150000 equity shares to person(s) belonging to 'Non-Promoter' Category, for cash, at an issue price of Rs. 20/- per equity share, which is a price higher than the minimum price determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations and the price determined through the valuation report obtained from CA Gaurav Jain (Registration No.: IBBI/RV/06/2021/13914) for an aggregate amount of upto Rs. 95,00,00,000/- (Rupees Ninety-Five Crores Only) by the Company, as approved by the Board of Directors of the Company in their meeting held on 14th February, 2024 subject to the approval of the shareholders and consent, exemptions and approvals of Securities and Exchange Board of India, National Stock Exchange of India Limited, BSE Limited and any other regulatory authority and in terms of requirements of Regulation 163(2), Part III of Chapter V of the ICDR Regulations, I hereby certify that the proposed preferential issue is being in accordance with the applicable provisions of SEBI ICDR Regulations to the preferential issue.

For Neeraj Jain & Associates
Practicing Company Secretaries

CS Neeraj Jain
(Proprietor)

M. No.: F9599

COP No.: 26163

Peer Review No.: 3258/2023

Firm Unique Code: S2023DE908600

UDIN: F009599E003439401



Date: 15th February, 2024

Place: New Delhi