

| Introductory sub-table (I)(a)   |                                      |  |   |
|---|--------------------------------------|--|---|
| <u>SHAREHOLDING PATTERN OF EURO FINMART LIMITED AS ON 31.12.2012</u><br><u>EURO FINMART LIMITED</u><br><u>Quarter ended: 31.12.2012</u> |                                      |  |   |
| Name of the Company: EURO FINMART LIMITED   |                                      |  |   |
| Scrip Code, Name of the scrip, class of security: 531082, eurofin, Equity   |                                      |  |   |
| Quarter ended: 31.12.2012   |                                      |  |   |
| <b>Partly paid-up shares:-</b>  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group   | 0                                    | 0  | 0   |
| Held by public  | 0                                    | 0  | 0   |
| <b>Total - D</b>  | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Outstanding convertible securities:-</b>   | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group   | 0                                    | 0  | 0   |
| Held by public  | 0                                    | 0  | 0   |
| <b>Total - E</b>  | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Warrants:-</b>   | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group   | 0                                    | 0  | 0   |
| Held by public  | 0                                    | 0  | 0   |
| <b>Total - F</b>  | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities                                   | 4847905                              |  |   |

For EURO FINMART LIMITED  
*[Signature]*  
 DIRECTOR

**Statement Showing Shareholding Pattern**

| Category code | Category of Shareholder   | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                        |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|------------------------|
|               |   |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage        |
|               |   |                        | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX) = (VIII)/(IV)*100 |
| (A)           | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                          |                        |                        |  |  |                            |  |                        |
| 1             | <b>Indian</b>   |                        |                        |  |  |                            |  |                        |
| (a)           | Individuals/ Hindu Undivided Family   | 10                     | 77254                  | 76004  | 1.59   | 1.59                       | 0                                      | 0.00                   |
| (b)           | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (c)           | Bodies Corporate  | 1                      | 78810                  | 78810  | 1.63   | 1.63                       | 0                                      | 0.00                   |
| (d)           | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (e)           | Any Others (Specify)  |                        |                        |  | 0.00   | 0.00                       |  |                        |
| (c-i)         | Directors & Relatives   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (c-ii)        |   |                        |                        |  |  |                            |  |                        |
|               | <b>Sub Total(A)(1)</b>  | <b>11</b>              | <b>156064</b>          | <b>154814</b>                                | <b>3.22</b>  | <b>3.22</b>                | <b>0</b>                               | <b>0.00</b>            |
| 2             | <b>Foreign</b>  |                        |                        |  |  |                            |  |                        |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                            | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| b             | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| c             | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| d             | Any Others (Specify)  |                        |                        |  |  |                            |  |                        |
| d-i           |   |                        |                        |  |  |                            |  |                        |
| d-ii          |   |                        |                        |  |  |                            |  |                        |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>            |
|               | <b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>            | <b>11</b>              | <b>156064</b>          | <b>154814</b>                                | <b>3.22</b>  | <b>3.22</b>                | <b>0</b>                               | <b>0.00</b>            |
| (B)           | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                        |
| 1             | <b>Institutions</b>   |                        |                        |  |  |                            |  |                        |
| (a)           | Mutual Funds/ UTI   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (b)           | Financial Institutions/ Banks   | 1                      | 1450                   | 0  | 0.03   | 0.03                       | 0                                      | 0.00                   |
| (c)           | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (d)           | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (e)           | Insurance Companies   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (f)           | Foreign Institutional Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (g)           | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                   |
| (h)           | Any Other (specify)   |                        |                        |  |  |                            |  |                        |
| (h-i)         |   |                        |                        |  |  |                            |  |                        |
| (h-ii)        |   |                        |                        |  |  |                            |  |                        |
|               | <b>Sub-Total (B)(1)</b>   | <b>1</b>               | <b>1450</b>            | <b>0</b>                                     | <b>0.03</b>  | <b>0.03</b>                | <b>0</b>                               | <b>0.00</b>            |
| B 2           | <b>Non-institutions</b>   |                        |                        |  |  |                            |  |                        |
| (a)           | Bodies Corporate  | 50                     | 754254                 | 751094                                       | 15.56  | 15.56                      | 0                                      | 0.00                   |
| (b)           | Individuals   |                        |                        |  | 0.00   | 0.00                       |  |                        |
| I             | Individuals -i. Individual shareholders holding nominal share capital up to Rs. 1 lakh  | 1012                   | 129469                 | 46803  | 2.67   | 2.67                       | 0                                      | 0.00                   |
| II            | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.          | 20                     | 3783818                | 3783818                                      | 78.05  | 78.05                      | 0                                      | 0.00                   |
| (c)           | Any Other (specify)   |                        |                        |  |  |                            |  |                        |
| (c-i)         | Corporate Body (OCB)  | 1                      | 1000                   | 0  | 0.02   | 0.02                       | 0                                      | 0.00                   |
| (c-ii)        | Non-residents Indian  | 130                    | 21850                  | 3180   | 0.45   | 0.45                       | 0                                      | 0.00                   |
|               | <b>Sub-Total (B)(2)</b>   | <b>1213</b>            | <b>4690391</b>         | <b>4584895</b>                               | <b>96.75</b>   | <b>96.75</b>               | <b>0</b>                               | <b>0.00</b>            |
| (B)           | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>                                    | <b>1214</b>            | <b>4691841</b>         | <b>4584895</b>                               | <b>96.78</b>   | <b>96.78</b>               | <b>0</b>                               | <b>0.00</b>            |
|               | <b>TOTAL (A)+(B)</b>  | <b>1225</b>            | <b>4847905</b>         | <b>4739709</b>                               | <b>100.00</b>  | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>            |
| (C)           | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                        |                        |  |  |                            |  |                        |
| 1             | Promoter and Promoter Group   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0.00                   |
| 2             | Public  | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0.00                   |
|               | <b>Sub-Total (C)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0</b>   | <b>0</b>                   | <b>0</b>                               | <b>0.00</b>            |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>1225</b>            | <b>4847905</b>         | <b>4739709</b>                               | <b>100.00</b>  | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>            |

**For EURO FINMART LIMITED**

*[Signature]*  
**DIRECTOR**

| Sr.No | Notes   |
|-------|---|
| 1     | Mr. Alok Kumar Agarwal has acquired 76550 (1.58%) Equity Shares from Mr. Ashvarya Kumar Maheshwari, Mr. Krishan Kumar Maheshwari, Ms. Shobha Maheshwari, Mr. Vinod Kumar Maheshwari and Ms. Sandhya Maheshwari (Promoters of the Company) pursuant to Share Purchase Agreement dated 27th August, 2012. However, the aforesaid Equity Shares are not yet transferred to Mr. Alok Kumar Agarwal and the same is under process. |
| 2     | Mr. Alok Kumar Agarwal has acquired 704 (0.01%) Equity Shares through Open Offer pursuant to SEBI (Substantial Acquisition of Shares & Takeovers), Reg, 2011 and have been transferred to Mr. Alok Kumar Agarwal.   |
| 3     | The Final Report has been submitted by Comfort Securities Limited ("Manager to Open Offer") to SEBI on 5th December, 2012.  |

For EURO FINMART LIMITED



DIRECTOR

(10b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No.      | Name of the shareholder             | Details of Shares held |                                   | Encumbered shares (*) |                                     | Details of warrants                                   |                         |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------------------|------------------------|-----------------------------------|-----------------------|-------------------------------------|---|-------------------------|---|---------------------------------------|---|--|
|              |                                     | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage (D)/(A)+(B)+(C)*100 | As a % of grand total (A)+(B)+(C) of sub-class (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)          | (II)                                | (III)                  | (IV)                              | (V)                   | (VI)=(V)/(III)*100                  | (VII)   | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1            | Ashvarya Kumar Maheshwari           | 20950                  | 0.43                              | 0                     | 0.00                                | 0.00  | 0                       | 0   | 0                                     | 0   | 0.43   |
| 2            | Krishan Kumar Maheshwari            | 5960                   | 0.12                              | 0                     | 0.00                                | 0.00  | 0                       | 0   | 0                                     | 0   | 0.12   |
| 3            | Krishan Kumar Maheshwari            | 17250                  | 0.36                              | 0                     | 0.00                                | 0.00  | 0                       | 0   | 0                                     | 0   | 0.36   |
| 4            | Santhya Maheshwari                  | 300                    | 0.01                              | 0                     | 0.00                                | 0.00  | 0                       | 0   | 0                                     | 0   | 0.01   |
| 5            | Santhya Maheshwari                  | 250                    | 0.01                              | 0                     | 0.00                                | 0.00  | 0                       | 0   | 0                                     | 0   | 0.01   |
| 6            | Santhya Maheshwari                  | 40                     | 0.00                              | 0                     | 0.00                                | 0.00  | 0                       | 0   | 0                                     | 0   | 0.00   |
| 7            | Shobha Maheshwari                   | 50                     | 0.00                              | 0                     | 0.00                                | 0.00  | 0                       | 0   | 0                                     | 0   | 0.00   |
| 8            | Vinod Kumar Maheshwari              | 31050                  | 0.64                              | 0                     | 0.00                                | 0.00  | 0                       | 0   | 0                                     | 0   | 0.64   |
| 9            | Vinod Kumar Maheshwari              | 700                    | 0.01                              | 0                     | 0.00                                | 0.00  | 0                       | 0   | 0                                     | 0   | 0.01   |
| 10           | Alok Kumar Agrawal                  | 704                    | 0.01                              | 0                     | 0.00                                | 0.00  | 0                       | 0   | 0                                     | 0   | 0.01   |
| 11           | Alankrit Associates Private limited | 78810                  | 1.63                              | 0                     | 0.00                                | 0.00  | 0                       | 0   | 0                                     | 0   | 1.63   |
| <b>TOTAL</b> |                                     | <b>156064</b>          | <b>3.22</b>                       | <b>0</b>              | <b>0.00</b>                         | <b>0.00</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>3.22</b>  |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For EURO FINMART LIMITED  
  
 DIRECTOR

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No.      | Name of the shareholder                      | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |  |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Anitha S.                                    | 50000                 | 1.03   | 0                       | 0   | 0                                     | 0  | 1.03   |
| 2            | Ashok Khandelwal                             | 336445                | 6.94   | 0                       | 0   | 0                                     | 0  | 6.94   |
| 3            | Garima Agarwal                               | 316855                | 6.54   | 0                       | 0   | 0                                     | 0  | 6.54   |
| 4            | Kamini Agarwal                               | 373830                | 7.71   | 0                       | 0   | 0                                     | 0  | 7.71   |
| 5            | Mathikere Jayaram Shantaram                  | 61950                 | 1.28   | 0                       | 0   | 0                                     | 0  | 1.28   |
| 6            | Mridul Khandelwal                            | 186915                | 3.86   | 0                       | 0   | 0                                     | 0  | 3.86   |
| 7            | Neha Garg                                    | 140185                | 2.89   | 0                       | 0   | 0                                     | 0  | 2.89   |
| 8            | Rekha Khandelwal                             | 180258                | 3.72   | 0                       | 0   | 0                                     | 0  | 3.72   |
| 9            | Sakshi Gupta                                 | 240000                | 4.95   | 0                       | 0   | 0                                     | 0  | 4.95   |
| 10           | Shaaswat Leasing and Finance Private Limited | 133830                | 2.76   | 0                       | 0   | 0                                     | 0  | 2.76   |
| 11           | Shashi Garg                                  | 224295                | 4.63   | 0                       | 0   | 0                                     | 0  | 4.63   |
| 12           | Shashikant Khandelwal                        | 186915                | 3.86   | 0                       | 0   | 0                                     | 0  | 3.86   |
| 13           | Sunita Khandelwal                            | 186915                | 3.86   | 0                       | 0   | 0                                     | 0  | 3.86   |
| 14           | Vaibhav Garg                                 | 467285                | 9.64   | 0                       | 0   | 0                                     | 0  | 9.64   |
| 15           | Vikas Polymerland Private Limited            | 467285                | 9.64   | 0                       | 0   | 0                                     | 0  | 9.64   |
| 16           | Vineeta Gupta                                | 345790                | 7.13   | 0                       | 0   | 0                                     | 0  | 7.13   |
| 17           | Vinod Gupta                                  | 345790                | 7.13   | 0                       | 0   | 0                                     | 0  | 7.13   |
| <b>TOTAL</b> |  | <b>4244543</b>        | <b>87.55</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>87.55</b>   |

For EURO FINMART LIMITED



DIRECTOR

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Ashok Khandelwal  | 336445           | 6.94   | 0                   | 0   | 0                                     | 0  | 6.94   |
| 2            | Garima Agarwal  | 316855           | 6.54   | 0                   | 0   | 0                                     | 0  | 6.54   |
| 3            | Kamini Agarwal  | 373830           | 7.71   | 0                   | 0   | 0                                     | 0  | 7.71   |
| 4            | Vaibhav Garg  | 467285           | 9.64   | 0                   | 0   | 0                                     | 0  | 9.64   |
| 5            | Vikas Polymerland Pvt. Ltd.   | 467285           | 9.64   | 0                   | 0   | 0                                     | 0  | 9.64   |
| 6            | Vineeta Gupta   | 345790           | 7.13   | 0                   | 0   | 0                                     | 0  | 7.13   |
| 7            | Vinod Gupta   | 345790           | 7.13   | 0                   | 0   | 0                                     | 0  | 7.13   |
| <b>TOTAL</b> |   | <b>2653280</b>   | <b>54.73</b>   | <b>0</b>            | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>54.73</b>   |

For EURO FINMART LIMITED

 DIRECTOR



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of outstanding<br>DRs | Number of shares<br>underlying outstanding DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares<br>{i.e., Grand Total (A)+(B)+(C) indicated<br>in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1            | NIL  | NIL                          | 0  | 0.00   |
| 2            | NIL  | NIL                          | 0  | 0.00   |
| 3            | NIL  | NIL                          | 0  | 0.00   |
| 4            | NIL  | NIL                          | 0  | 0.00   |
| 5            | NIL  | NIL                          | 0  | 0.00   |
| 6            | NIL  | NIL                          | 0  | 0.00   |
| 7            | NIL  | NIL                          | 0  | 0.00   |
| 8            | NIL  | NIL                          | 0  | 0.00   |
| 9            | NIL  | NIL                          | 0  | 0.00   |
|              |  |                              |  |  |
|              |  |                              |  |  |
| <b>TOTAL</b> |  | <b>0</b>                     | <b>0</b>                                       | <b>0.00</b>  |

For EURO FINMART LIMITED

 DIRECTOR



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            |                       | NIL   | NIL   | 0   |
| 2            |                       | NIL   | NIL   | 0   |
| 3            |                       | NIL   | NIL   | 0   |
| 4            |                       | NIL   | NIL   | 0   |
| 5            |                       | NIL   | NIL   | 0   |
| 6            |                       | NIL   | NIL   | 0   |
| 7            |                       | NIL   | NIL   | 0   |
| 8            |                       | NIL   | NIL   | 0   |
| 9            |                       | NIL   | NIL   | 0   |
|              |                       |   |   |   |
|              |                       |   |   |   |
|              |                       |   |   |   |
| <b>TOTAL</b> |                       |   | <b>0</b>                                    | <b>0.00</b>   |

For **EURO FINMART LIMITED**  
  
**DIRECTOR**