

2nd CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING

Dear Members,

This is in continuation to the requisite approvals obtained for the matters contained in the Extra-Ordinary General Meeting Notice dated February 15, 2024 (“**EGM Notice**”) of Alankit Limited (“**the Company**”) duly held on Monday, March 11, 2024 at 03:30 P.M. (IST) through Video Conference (VC)/ Other Audio-Visual Means (OAVM) facility. The said notice was duly dispatched to the members of the Company on February 17, 2024, as per the applicable laws. The Company through this 2nd corrigendum wishes to bring to the notice of the members of the Company the changes in the explanatory statement as set out for the Item No. 2 & 3 contained in the EGM Notice.

Changes to the Explanatory Statement to Item No. 2 & 3, as following:

Clause (b) of Para No. 12 viz, “Issue Price & Relevant Date” to be read as under:

“**b**) In terms of Reg 166A, the Company has obtained Valuation Report (dated February 13, 2024), 1st Addendum to the Valuation Report (dated March 12, 2024) and 2nd Addendum to the Valuation Report (dated March 21, 2024) from Mr. Gaurav Jain, (Registration No.: IBBI/RV/06/2021/13914). The price determined through the Valuation Report, 1st Addendum and 2nd Addendum to the Valuation Report dated March 21, 2024 is Rs. 18.70/- per equity share. The Management Committee took note of the said Addendum to the valuation report vide resolution dated March 21, 2024 and noted that Issue Price of Rs. 20/- each for preferential issue of Equity Shares under Item No. 2 & 3 will remain unaffected and unchanged. The Valuation Report along with both the Addendums’ are available on the website of the Company at www.alankit.in.” All other particulars and details as mentioned in the EGM Notice shall remain unchanged. The corrigendum shall be read in conjunction with the EGM Notice together with explanatory statement. This corrigendum is also available on the Company’s website viz. www.alankit.in, and on the website of BSE Limited viz. www.bseindia.com and National Stock Exchange of India Limited viz. www.nseindia.com.

For Alankit Limited

Place: New Delhi
Date: March 23, 2024

Manisha Sharma
Company Secretary & Compliance Officer